

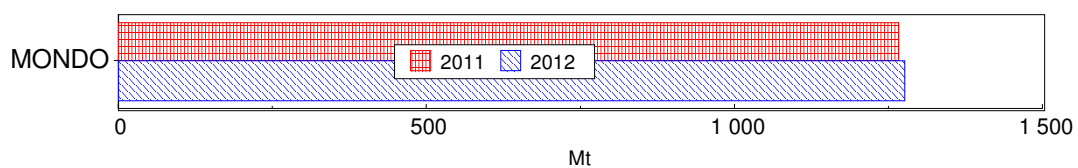
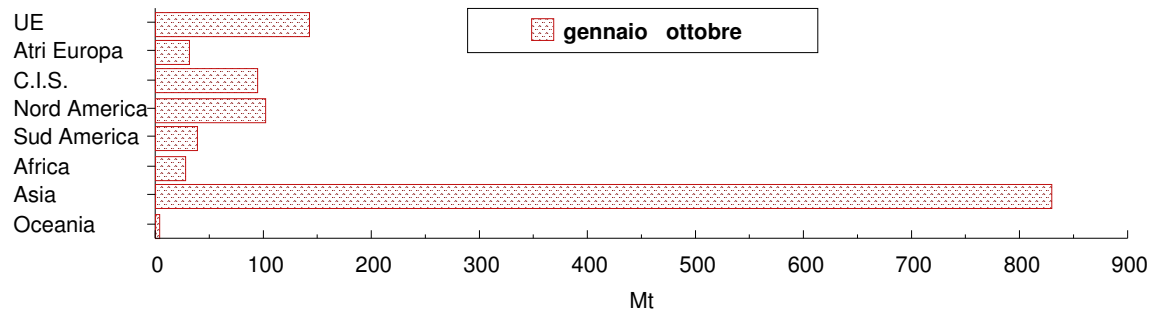
Il mercato siderurgico

Osservatorio Congiunturale

dicembre 2012

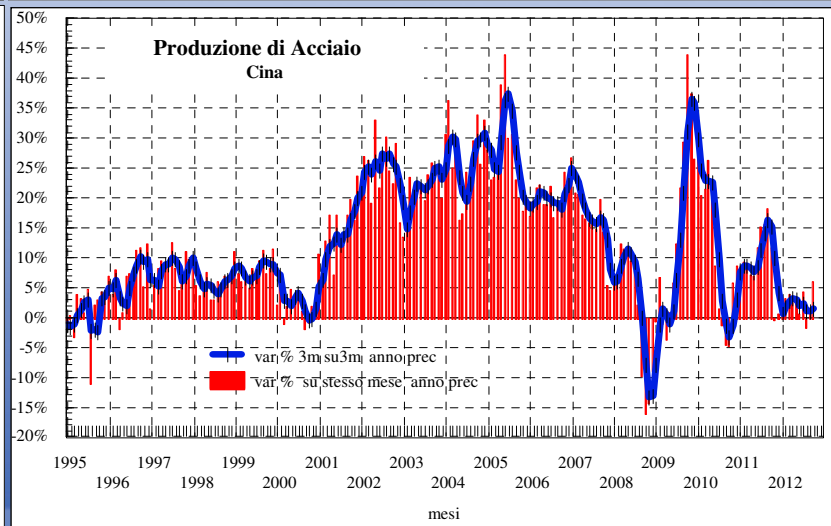
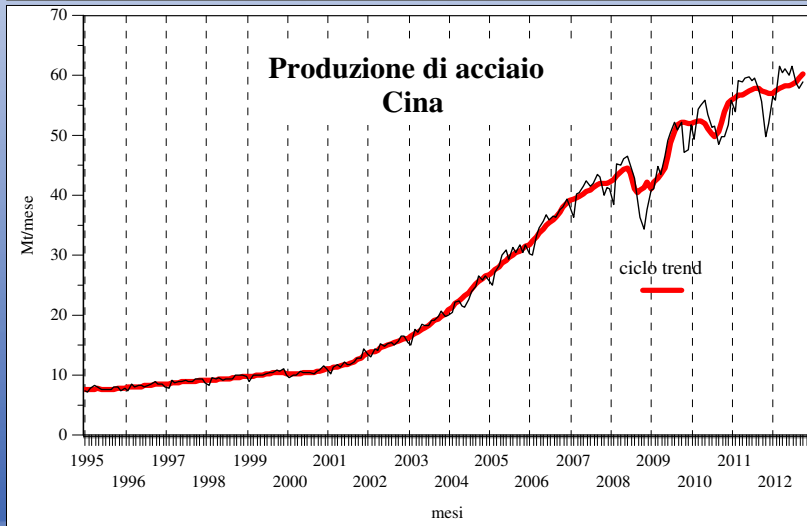
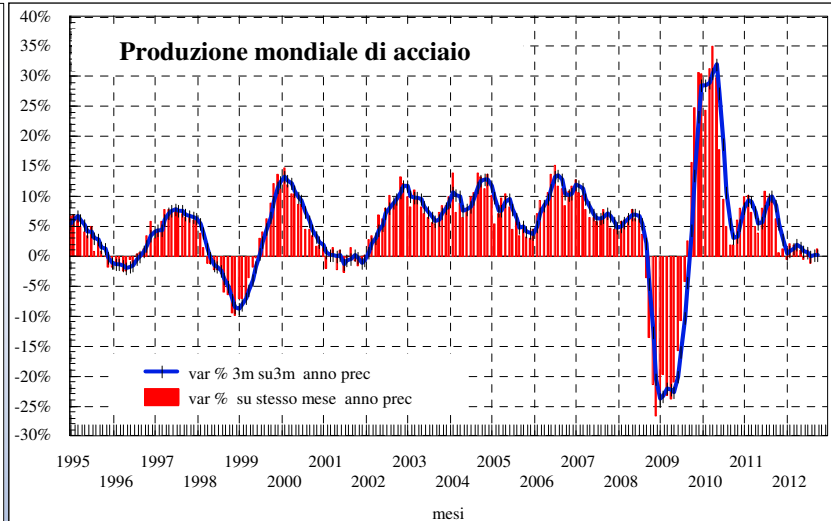
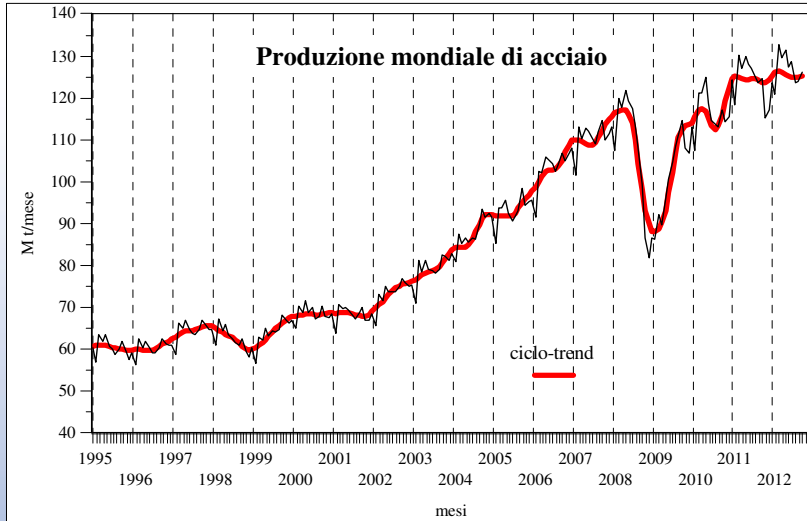
Produzione di Acciaio

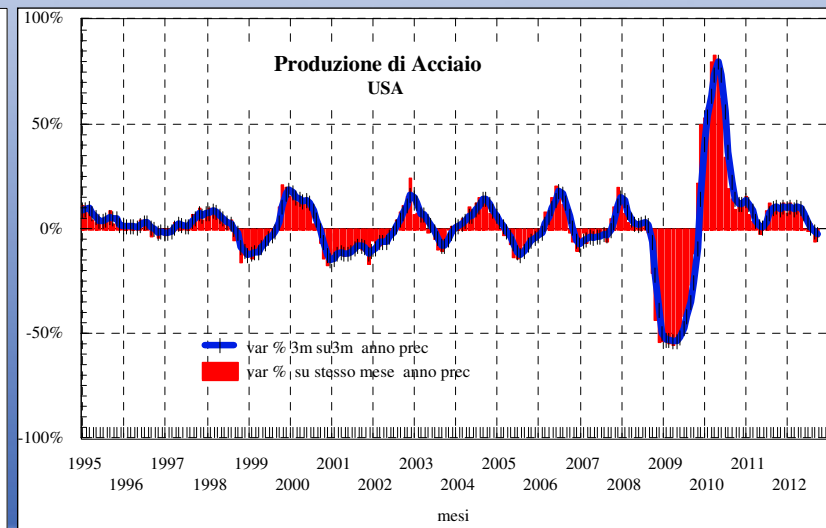
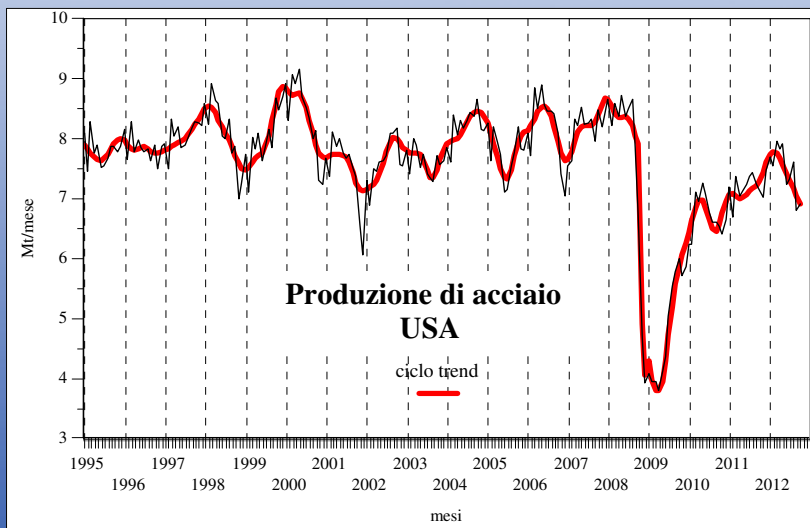
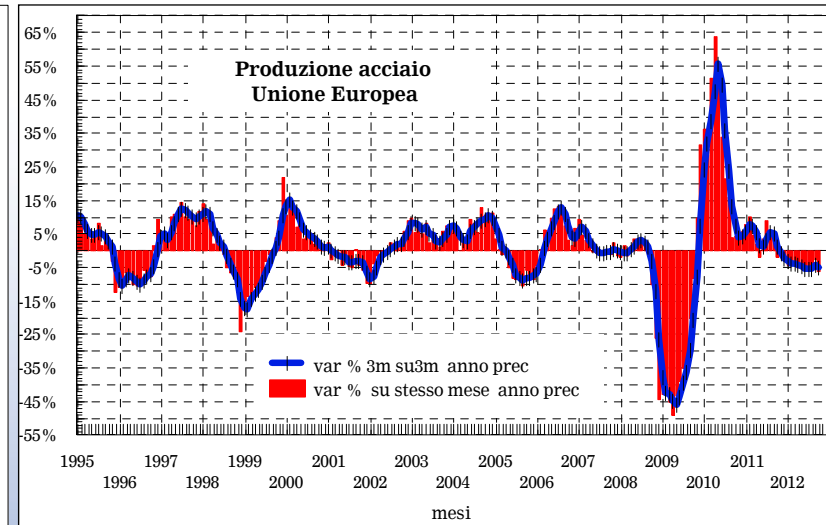
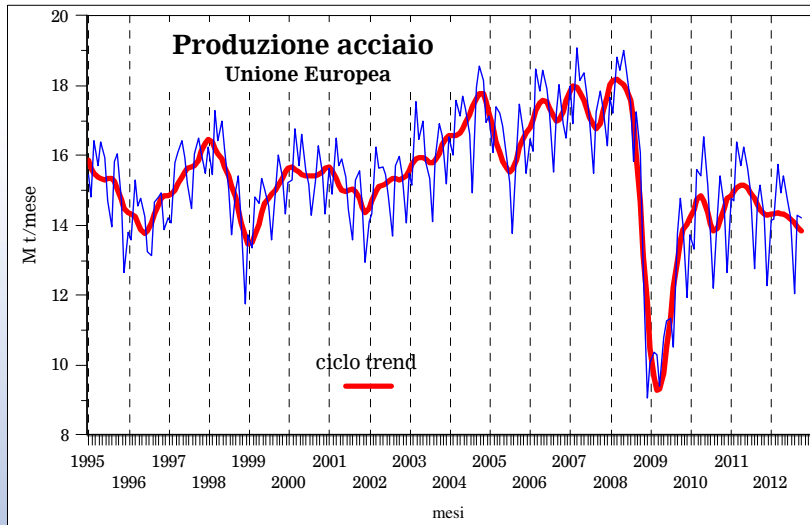
2012

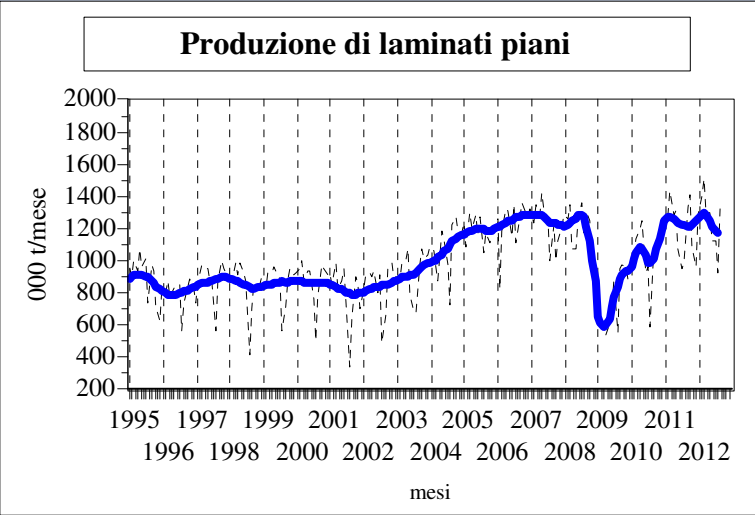
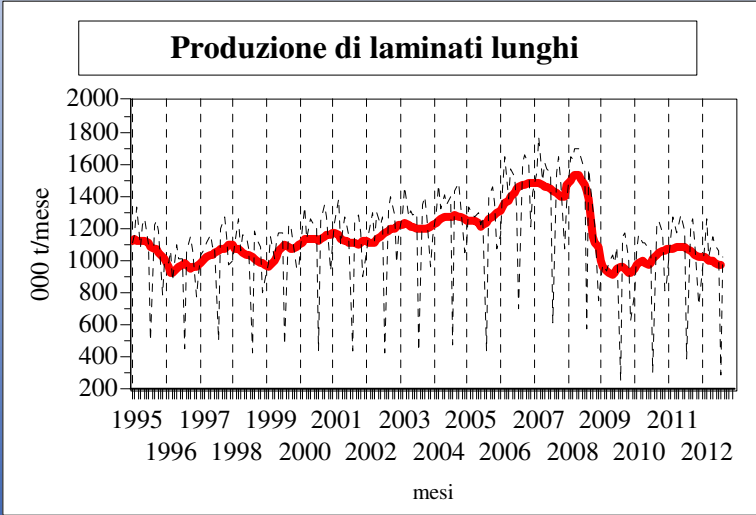
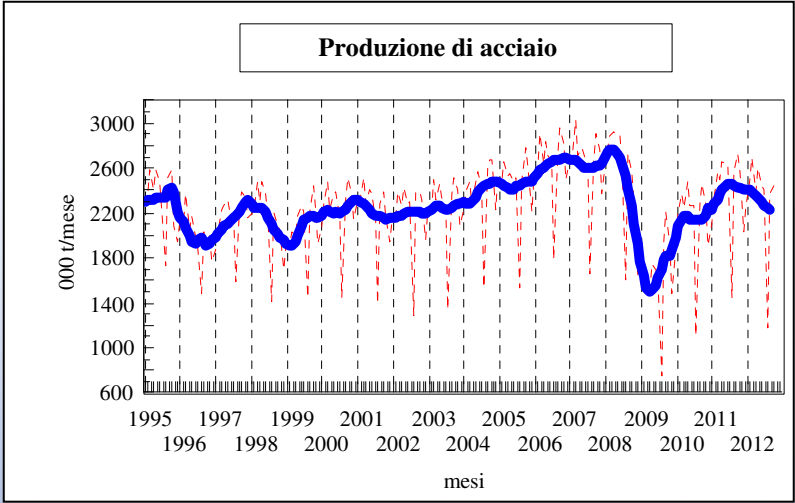


Produzione Mondiale di acciaio

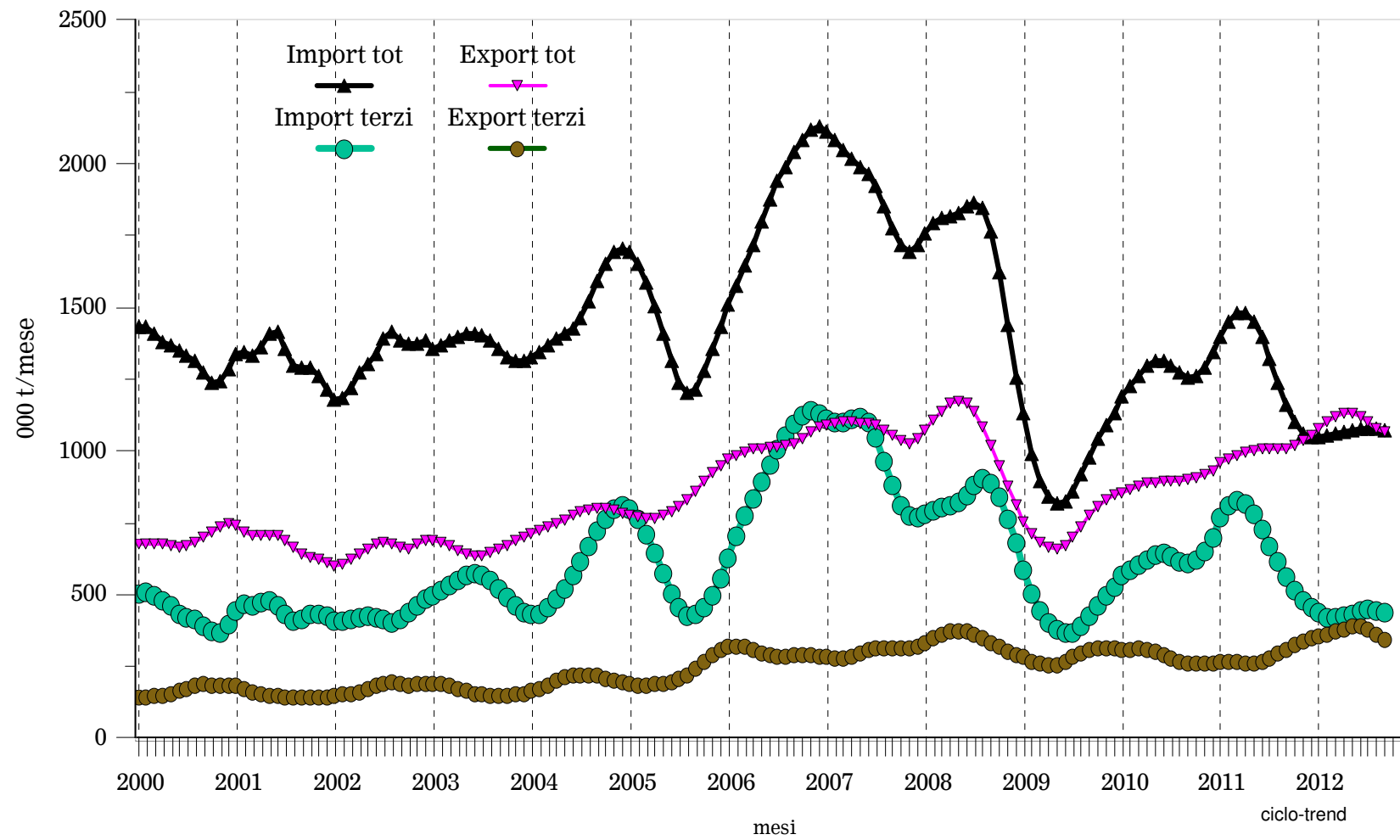
gennaio ottobre	2011 Mt.	2012 Mt.	2012/2011
Unione Europea	151.1	143.9	-4.7%
Atri Europa	30.7	31.7	3.1%
C.S.I.	94.0	94.6	0.7%
Nord America	99.2	102.5	3.3%
Sud America	40.8	39.5	-3.1%
Africa e MO	28.2	28.5	1.4%
Asia	817.5	831.0	1.7%
Oceania	6.4	4.9	-23.6%
MONDO (IISI)	1267.8	1276.7	0.7%
Italia	24.1	23.3	-3.6%
Cina	589.8	602.2	2.1%
Mondo esc Cina	678.0	674.5	-0.5%

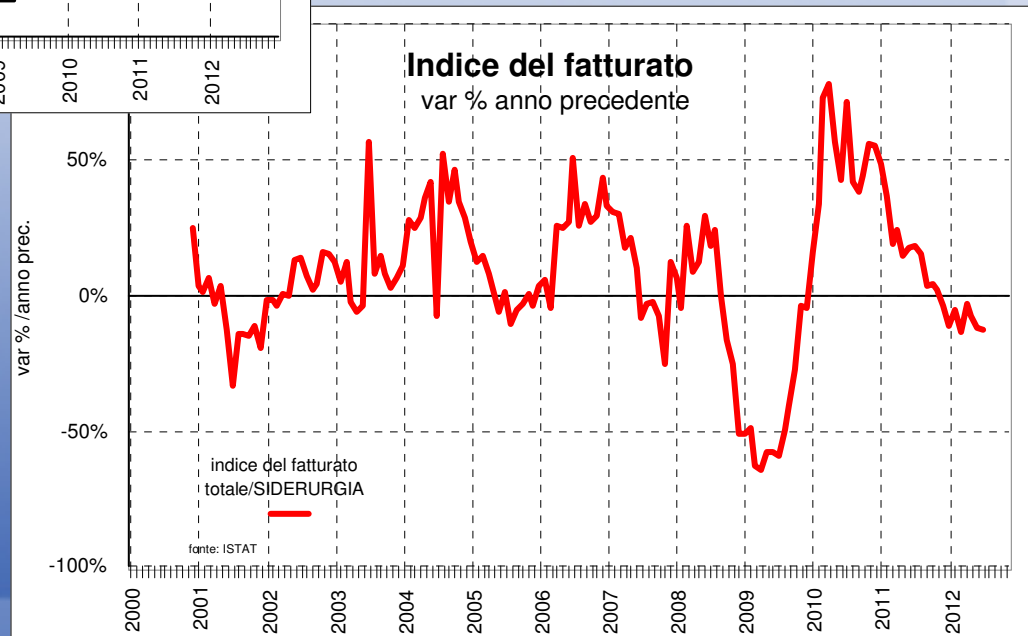
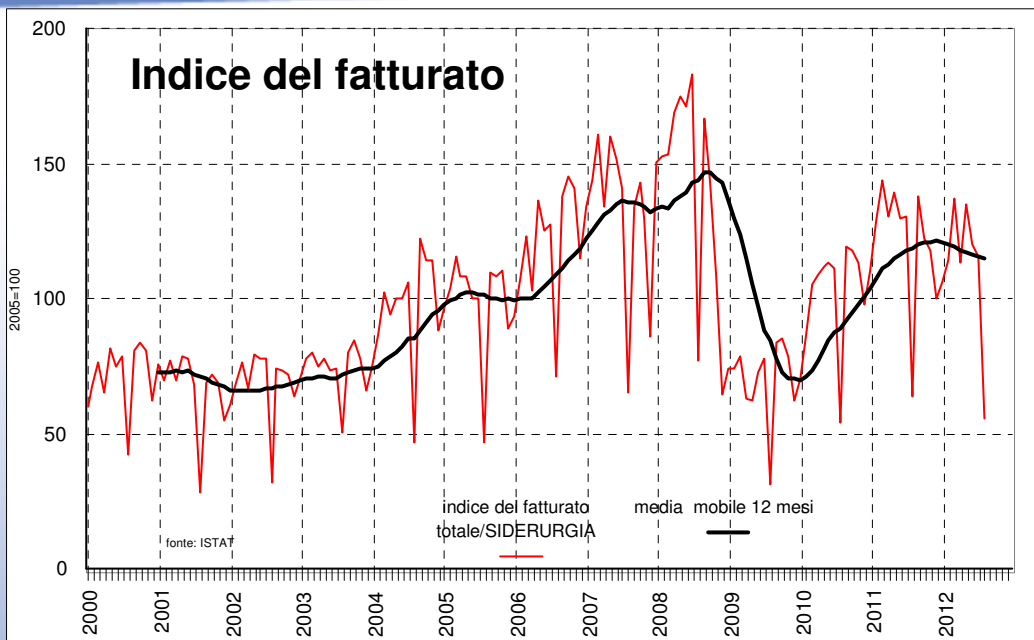


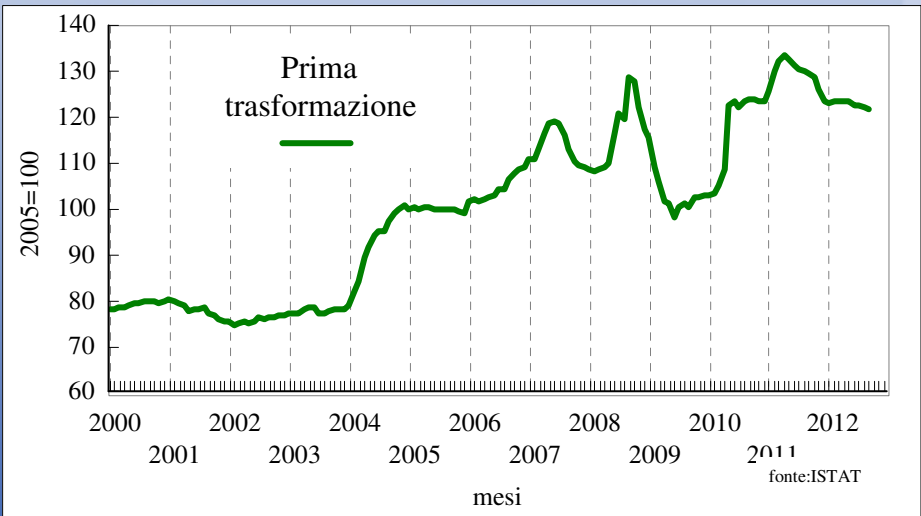
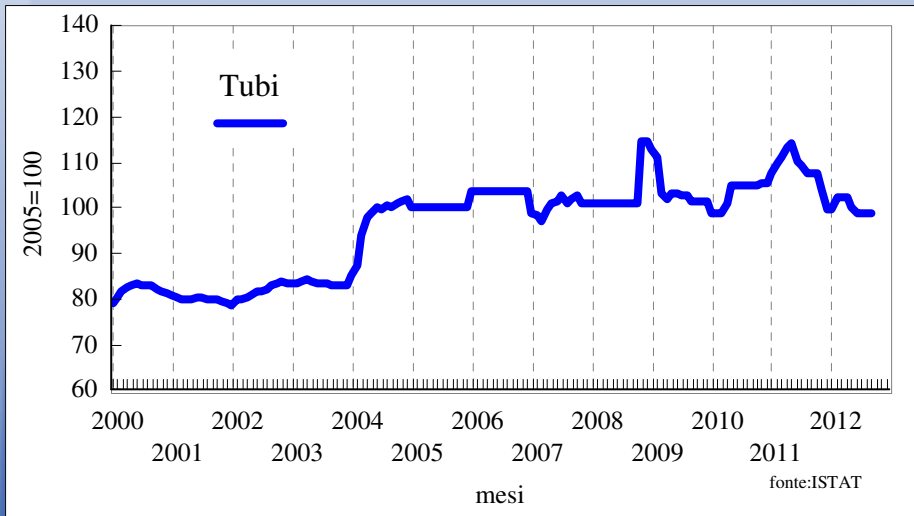




Scambi di prodotti siderurgici







Consumo apparente

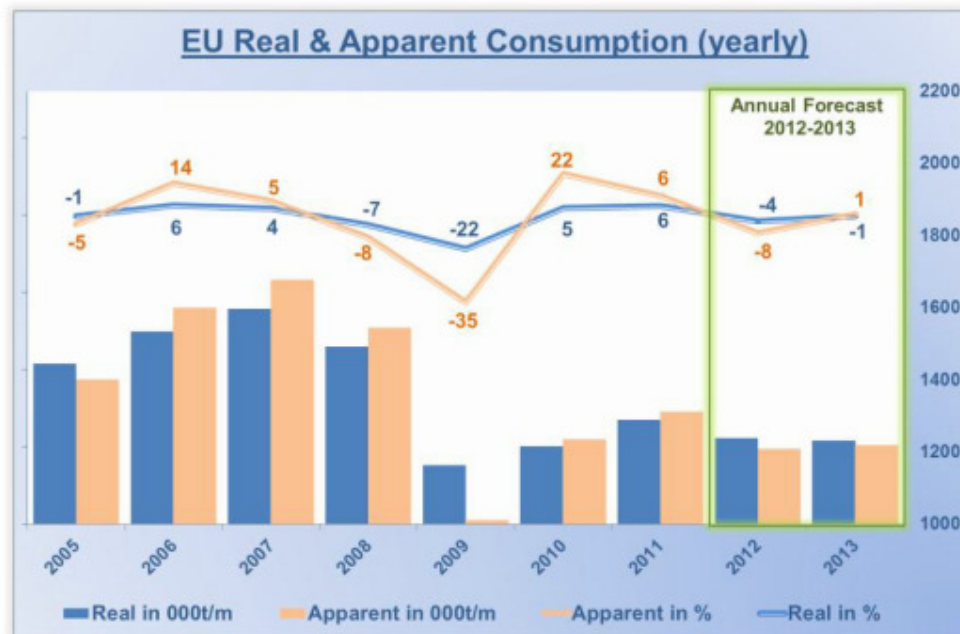
Previsioni Worldsteel ottobre 2012

Short range outlook for apparent steel use, finished steel products (2011-2013)

	ASU, Mt			Growth Rates, %		
	2011	2012 (f)	2013 (f)	2011	2012 (f)	2013 (f)
European Union (27)	153.1	144.5	148.1	5.9	-5.6	2.4
Other Europe	33.2	34.4	36.0	12.7	3.8	4.5
CIS	54.8	55.2	57.4	13.8	0.8	3.9
NAFTA	121.3	130.4	135.1	9.0	7.5	3.6
Central & South America	45.7	47.4	50.4	2.6	3.8	6.3
Africa	23.9	25.3	27.3	-3.4	5.8	7.7
Middle East	48.2	49.9	52.8	2.9	3.5	5.9
Asia & Oceania	900.6	922.2	947.9	5.9	2.4	2.8
World	1 380.9	1 409.4	1 454.9	6.2	2.1	3.2
Developed Economies	395.6	394.6	402.1	6.2	-0.3	1.9
Emerging & Developing Economies	985.2	1014.8	1052.8	6.3	3.0	3.7
China	623.9	639.5	659.2	6.2	2.5	3.1
BRIC	759.7	779.9	806.0	6.4	2.7	3.3
MENA	59.8	62.7	66.9	-2.0	4.9	6.7
World excl. China	757.0	769.9	795.6	6.3	1.7	3.3

Forecast for apparent consumption - % change year-on-year

Period	Year 2011	Q112	Q212	Q312	Q412	Year 2012	Q113	Q213	Q313	Q413	Year 2013
	6.3	-8.7	-12.1	-8.5	-4.2	-8.6	-5.3	0.7	3.3	6.3	0.9



EU Apparent Consumption in million tonnes per annum

2005	168
2006	192
2007	201
2008	185
2009	121
2010	148
2011	157
2012 (f)	144
2013 (f)	145



Federacciai